

NO.	DESCRIPTION	REALIZATION AS OF DAY: 31th DECEMBER 2019	REALIZATION AS OF DAY: 31th DECEMBER 2020	INDEX 4/3
1	2	3	4	5
A S S E T S				
A)	ACCOUNTS RECEIVABLE FOR CALLED-UP CAPITAL	0	0	-
B)	CAPITAL ASSETS	37.811.450	41.984.313	111,0
I.	Intangible assets	6.993	19.380	277,1
1.	Expenses for development			-
2.	Concession, patents, licences, trade marks, software and other similar rights	6.993	18.982	271,4
3.	Goodwill			-
4.	Advance payment for procurement of intangible assets			-
5.	Intangible assets in preparation		398	-
6.	Other intangible assets			-
II.	Tangible assets	37.778.704	41.927.650	111,0
1.	Land	1.699.736	1.721.570	101,3
2.	Civil engineering structures	33.861.936	37.789.859	111,6
3.	Plants and equipment	412.274	381.027	92,4
4.	Tools, plants inventory and transportation assets	15.736	17.524	111,4
5.	Biological assets			-
6.	Advance payment for tangible assets	13.550	14.329	105,7
7.	Tangible assets in preparation	1.775.380	2.003.193	112,8
8.	Other tangible assets	92	148	160,9
9.	Investment in real estate			-
III.	Non-current financial assets	23.523	26.359	112,1
1.	Investment in stocks of entrepreneurs in the group			-
2.	Investment in securities of entrepreneurs in the group			-
3.	Given loans, deposits and similar to entrepreneurs within the group			-
4.	Investment in stocks of companies affiliated with the participating interest	15.833	9.726	61,4
5.	Investment in securities of companies affiliated with the participating interest			-
6.	Loans, deposits and similar given to companies affiliated with participating interest	7.690	16.633	216,3
7.	Investment in securities			-
8.	Given loans, deposits and similar			-
9.	Other investment calculated by share method			-
10.	Other non-current financial assets			-
IV.	Accounts receivable	2.230	31	1,4
1.	Receivables from entrepreneurs in the group			-
2.	Receivables from companies affiliated with the participating interest			-
3.	Receivables from buyers	2.185		0,0
4.	Other receivables	45	31	68,9
V.	Deferred tax asset	0	10.893	-
C)	CURRENT ASSETS	959.795	1.169.847	121,9
I.)	Stocks	41.208	39.164	95,0
1.	Material and raw material	40.836	38.654	94,7
2.	Production in progress			-
3.	Finished products			-
4.	Goods for resale	372	510	137,1
5.	Advance payment for stocks			-
6.	Capital assets intended for sale			-
7.	Biological assets			-
II.)	Accounts receivable	246.509	231.410	93,9
1.	Receivables from entrepreneurs in the group			-
2.	Receivables from companies affiliated with the participating interest			-
3.	Receivables from buyers	109.113	48.972	44,9
4.	Receivables from employees and affiliated members	604	263	43,5
5.	Receivables from the state and other institutions	135.194	181.344	134,1
6.	Other receivables	1.598	831	52,0
III.)	Current financial assets	230.640	9.448	4,1
1.	Investment in stocks of entrepreneurs in the group			-
2.	Investment in securities of entrepreneurs in the group			-
3.	Given loans, deposits and similar to entrepreneurs within the group			-
4.	Investment in stocks of companies affiliated with the participating interest			-
5.	Investment in securities of companies affiliated with the participating interest			-
6.	Loans, deposits and similar given to companies affiliated with participating interest	4.529	850	18,8
7.	Investment in securities			-
8.	Given loans, deposits and similar	226.111	8.598	3,8
9.	Other financial assets			-
IV.)	Cash in bank and in cash register	441.438	889.825	201,6
D)	PAID EXPENSES OF THE FUTURE PERIOD AND ACCRUED INCOME	86.964	90.438	104,0
E)	TOTAL ASSETS	38.858.209	43.244.598	111,3
F)	OFF-BALANCE ITEMS			-

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LIABILITIES				
A)	CAPITAL AND RESERVES	17.766.353	16.814.691	94,6
I.)	Called-up capital	131.140	131.140	100,0
II.)	Capital reserves	17.220.740	16.656.729	96,7
III.)	Reserves from profit	567	567	100,0
1.	Reserve requirements	567	567	100,0
2.	Reserves for company's own shares			-
3.	Company's own shares and stocks (deductible item)			-
4.	Statutory reserves			-
5.	Other reserves			-
IV.)	Revaluation reserves	0	0	-
V.)	Fair value reserves	0	0	-
1.	Fair value of financial assets available for sale			-
2.	Efficient part of cash flow hedge			-
3.	Efficient part of protection of net investment abroad			-
VI.)	Retained gain or loss brought forward	15.362	15.362	100,0
1.	Retained gain	15.362	15.362	100,0
2.	Loss brought forward			-
VII.)	Gain or loss from the financial year	398.544	10.893	2,7
1.	Financial year gain	398.544	10.893	2,7
2.	Financial year loss			-
VIII.)	Non-controlling interest	0	0	-
B)	PROVISIONS	71.584	75.733	105,8
1.	Provisions for pensions, severance pay and similar	42.104	41.843	99,4
2.	Provisions for tax liabilities			-
3.	Provisions for court disputes that already started	29.431	33.841	115,0
4.	Provisions for costs of renewing natural resources			-
5.	Provisions for costs in warranty periods	49	49	100,0
6.	Other provisions			-
3.	LONG-TERM LIABILITIES	19.485.250	23.958.170	123,0
1.	Liabilities towards entrepreneurs in the group			-
2.	Liabilities for loans, deposits and similar towards entrepreneurs in the group			-
3.	Liabilities towards companies affiliated with the participating interest			-
4.	Liabilities for loans, deposits and similar of the companies affiliated with the participating interest			-
5.	Liabilities for loans, deposits and similar			-
6.	Liabilities towards banks and other financial institutions	19.420.118	23.886.091	123,0
7.	Liabilities for advance payment			-
8.	Liabilities towards suppliers	65.132	72.079	110,7
9.	Liabilities per securities			-
10.	Other long-term liabilities			-
11.	Deffered tax liability			-
4.	CURRENT LIABILITIES	1.174.023	1.486.833	126,6
1.	Liabilities towards entrepreneurs in the group			-
2.	Liabilities for loans, deposits and similar towards entrepreneurs in the group			-
3.	Liabilities towards companies affiliated with the participating interest			-
4.	Liabilities for loans, deposits and similar of the companies affiliated with the participating interest			-
5.	Liabilities for loans, deposits and similar	14.816	28.244	190,6
6.	Liabilities towards banks and other financial institutions	938.107	1.210.189	129,0
7.	Liabilities for advance payment	213	173	81,2
8.	Liabilities towards suppliers	136.486	154.476	113,2
9.	Liabilities per securities			-
10.	Liabilities towards employees	29.365	34.340	116,9
11.	Liabilities for taxes, contributions and similar	54.862	58.654	106,9
12.	Liabilities against share portion in result			-
13.	Liabilities against capital assets intended for sale			-
14.	Other short term liabilities	174	757	435,1
E)	DEFERRED PAYMENT OF COSTS AND THE INCOME OF FUTURE PERIOD	360.999	909.171	251,8
F)	TOTAL LIABILITIES	38.858.209	43.244.598	111,3
G)	OFF-BALANCE ITEMS			-

HRVATSKE AUTOCESTE d.o.o.
INCOME STATEMENT for the period from 1 January to 31 December 2020

in 000 HRK

NO.	DESCRIPTION	REALIZATION I - XII 2019	REALIZATION I - XII 2020	INDEX 4/3
1	2	3	4	5
I.	OPERATING INCOME	2.284.632	1.597.129	69,9
1.	Income from sale with entrepreneurs in the group			-
2.	Income from sale (outside group)	2.223.140	1.548.999	69,7
3.	Income based on the use of own products, goods and services	10.965	10.536	96,1
4.	Other operating income with entrepreneurs in the group			-
5.	Other operating income (outside group)	50.527	37.594	74,4
II.	OPERATING EXPENDITURE	1.803.723	1.597.845	88,6
1.	Change in the value of stock, current production and finished products			-
2.	Material costs	243.762	235.601	96,7
a)	Costs of raw material and material	106.863	99.824	93,4
b)	Costs of sold goods	2.726	1.328	48,7
c)	Other external costs	134.173	134.449	100,2
3.	Costs of employees	460.039	448.020	97,4
a)	Net salaries and wages	280.205	274.508	98,0
b)	Costs of taxes and contributions from salaries	112.773	108.165	95,9
c)	Contributions on salaries	67.061	65.347	97,4
4.	Depreciation	905.756	783.192	86,5
5.	Other costs	70.806	84.726	119,7
6.	Provisions for bad debts	14.018	2.212	15,8
a)	Capital assets (except for financial assets)			-
b)	Current assets (except for financial assets)	14.018	2.212	15,8
7.	Provisions	35.900	2.196	6,1
a)	Provisions for retirement income, severance pay and similar	7.269		0,0
b)	Provisions for tax liabilities			-
c)	Provisions for court disputes that already started	28.631	2.196	7,7
d)	Provisions for costs of natural resources restoration			-
e)	Provisions for costs in warranty periods			-
f)	Other provisions			-
8.	Other operating expenditure	73.442	41.898	57,0
III.	FINANCIAL INCOME	11.473	11.152	97,2
1.	Income from investment in shares of entrepreneurs in the group			-
2.	Income from investment in shares of companies affiliated with the participating interest			-
3.	Income from other financial investment and loans to entrepreneurs in the group			-
4.	Other income from interests from business relation with entrepreneurs in the group			-
5.	Foreign exchange differences and other financial income from business relations with entrepreneurs in the group			-
6.	Income from other long term financial investment and loans			-
7.	Other income from interests	1.645	693	42,1
8.	Foreign exchange differences and other financial income	9.827	10.459	106,4
9.	Unrealised profit (revenue) from financial assets			-
10.	Other financial income	1		0,0
IV.	FINANCIAL EXPENDITURE	4.485	10.436	232,7
1.	Expenditure from interests and similar expenditure with entrepreneurs in the group			-
2.	Foreign exchange differences and other expenditure with entrepreneurs in the group			-
3.	Interests and other expenditure	4.485	10.436	232,7
4.	Foreign exchange differences and other expenditure			-
5.	Unrealised losses (expenditure) related to financial assets			-
6.	Provisions for bad debts (net)			-
7.	Other financial expenditure			-
V.	SHARE IN PROFIT FROM COMPANIES AFFILIATED WITH THE PARTICIPATING INTEREST			-
VI.	SHARE IN PROFIT FROM JOINED UNDERTAKINGS			-
VII.	SHARE IN LOSS FROM COMPANIES AFFILIATED WITH THE PARTICIPATING INTEREST			-
VII.	SHARE IN LOSS FROM JOINED UNDERTAKING			-
IX.	TOTAL INCOME	2.296.105	1.608.281	70,0
X.	TOTAL EXPENDITURE	1.808.208	1.608.281	88,9
XI.	PROFIT OR LOSS BEFORE TAXING	487.897	0	0,0
1.	Profit before taxing	487.897	0	0,0
2.	Loss before taxing	0	0	-
XII.	CORPORATION TAX	89.353	-10.893	-12,2
XIII.	PROFIT OR LOSS OF CURRENT PERIOD	398.544	10.893	2,7
1.	Gain of current period	398.544	10.893	2,7
2.	Loss of current period	0	0	-